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天津泰達生物醫學工程股份有限公司

Tianjin TEDA Biomedical Engineering Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 8189)

**PROPOSED TRANSFER OF LISTING FROM THE GROWTH
ENTERPRISE MARKET TO THE MAIN BOARD OF THE STOCK
EXCHANGE OF HONG KONG LIMITED**

The Board is pleased to announce that the Company submitted a formal application to the Stock Exchange on 3 September 2014 for the Transfer of Listing pursuant to Chapter 9A of the Main Board Listing Rules.

Shareholders and potential investors of the Company should note that the Transfer of Listing is subject to, among other things, the approval from the Stock Exchange, and may or may not proceed. Accordingly, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

This announcement is made pursuant to Rules 9.26 and 17.10 of the GEM Listing Rules and Part XIVA of the SFO.

Reference is made to the announcement of Tianjin TEDA Biomedical Engineering Company Limited (the “**Company**”) dated 8 May 2014 and the circular dated 19 May 2014 (the “**Circular**”) issued by the Company. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context herein requires otherwise.

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Further announcement(s) will be made to keep the Shareholders and potential investors of the Company informed on the progress of the proposed Transfer of Listing.

By order of the Board
Tianjin TEDA Biomedical Engineering Company Limited
Wang Shuxin
Chairman

Tianjin, the PRC
3 September 2014

As at the date of this announcement, the Board comprises of three executive Directors, being Mr. Wang Shuxin, Mr. Hao Zhihui and Mr. Chen Yingzhong; three non-executive Directors, being Mr. Feng Enqing, Mr. Xie Guangbei and Mr. Ou Linfeng and three independent non-executive Directors, being Mr. Guan Tong, Mr. Wu Chen and Mr. Peter K. S. Chan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The announcement will remain on the GEM website at <http://www.hkgem.com> at the “Latest Company Announcements” page for 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.bioteda.com.